

Save As You Earn (SAYE)

# STREAMLINE YOUR SAYE ADMINISTRATION

We provide flexible end-to-end solutions,  
managed by leading experts and powered  
by world class technology

[www.equatex.com/saye](http://www.equatex.com/saye)



## FLEXIBILITY SUPPORTED BY LEADING EXPERTS

Employee compensation plans can be important for the loyalty and performance of your workforce. SAYE is one of the comprehensive range of plan administration services we offer to support the world's leading companies.

An SAYE is a UK tax advantaged all employee share plan. Participants elect to save a fixed

amount over a 3 or 5 year period and in return receive a share option.

Also known as Sharesave, SAYE provides employees with a simple and tax efficient way of purchasing shares, aligning their interests with that of your company.



Streamline your global compensation plan management

  
EQUATEX



## STREAMLINE YOUR SAYE PROCESS

We provide flexible end-to-end solutions for SAYE plans, managed by leading experts and powered by world class technology.

### FLEXIBLE SHAREDEALING SERVICE



### MATURITY



### RECORD KEEPING



### ENROLMENT



### COMMUNICATION SUPPORT

### FULLY FEATURED FLEXIBLE ADMINISTRATION

- Online, mobile App and telephone applications
- Flexible management reporting
- Online leaver, deferral and withdrawal processing
- Customisable online maturity process
- International Sharesave capability
- Scaling Down
- Maximum savings monitoring
- Supporting documentation for tax reporting
- Flexible share dealing service
- Corporate nominee product for maturing SAYE shares
- Creative support
- 24/7 multi-lingual employee helpline

### WORLD CLASS TECHNOLOGY

- Customised to your brand
- Plan communication made simple
- Comprehensive reporting
- Real time execution and trading



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